



## Individual Extension Worksheet Sweeney Kovar

You have requested an automatic extension of time to file your 2019 income tax returns.

**IF YOU OWE ANY TAX FOR 2019, YOU MUST MAKE A PAYMENT WITH YOUR EXTENSION.**

Please complete the form below so that we can estimate how much, if any, tax you owe with your extension.

- Name: \_\_\_\_\_
- Phone #: \_\_\_\_\_
- Email: \_\_\_\_\_

Items we need to prepare your 2019 federal and state extension

- W-2- please attach
- Estimated tax payments
  - Federal \_\_\_\_\_
  - State \_\_\_\_\_

If self-employed, please provide an estimate of your 2019 income: \_\_\_\_\_

Is your 2019 income similar to 2018? If not explain: \_\_\_\_\_

Are your 2019 itemized deductions similar to 2018? If not, explain: \_\_\_\_\_

Did you have signature authority over a foreign account? If yes,

- Name of financial institution: \_\_\_\_\_
- Account #: \_\_\_\_\_
- Highest balance during 2019: \_\_\_\_\_

**NOTE: IRA contributions for 2019 are due by JULY 15, 2020**