

JENNIFER K. NG, CPA

Accountant and Adviser



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EXPERIENCE

Accountant and Adviser

Sweeney Kovar LLP 📅 2009 - Ongoing 📍 Danville, CA

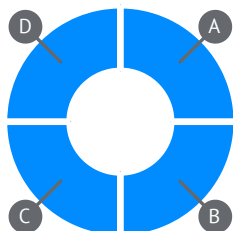
- Audited both for profit and non-profit entities including investment companies, litigation consulting firms, construction companies, 501(c)(6) nonprofit benefit corporations and 401(k) plans
- Actively managed a client base of over 150 clients in both tax and audit engagements
- Spearheaded firm's paperless environment for the audit department and developed work paper templates to streamline audit work-flow and ensure adherence to professional standards
- Presented audit findings and internal control recommendations to clients' management groups and Board of Directors
- Devised strategies under the framework of the Tax Cuts and Jobs Act to assist clients in financial planning and assisted in the restructuring of client entities to minimize tax exposure and maximize tax benefits
- Prepared non-profit, individual, C-Corp, S-Corp and partnership tax returns and tax projections for companies and individuals
- Mentored and trained new staff members including work paper reviews and provided constructive performance feedback as needed

Tax Analyst

Chevron Corporation 📅 2013 - 2014 📍 Concord, CA

- Performed monthly reviews of sales/use tax transactions and provided applicable tax recommendations to business units and reduced expenditures by 10% on a monthly basis
- Analyzed transactions pertaining to construction contracts & other major capital projects
- Interfaced with business units, finance team leads and legal team to develop optimal tax savings strategies resulting in approximately \$15,000,000 of savings
- Represented Chevron during sales & use tax audits and corresponded with auditors and defended company tax positions to mitigate tax assessments, penalties & interest

MY TIME



- A** Mentoring and training staff
- B** Fostering relationships with clients and being a trusted adviser
- C** Reviewing and analyzing current tax law and financial reporting changes and the corresponding impact on clients
- D** Spending time with friends, family and my adorable rescue kittens, Lucca and Leo

MOST PROUD OF

- Lead Generator**
Increased firm revenues by 3% by recruiting new clients and identifying tax planning opportunities for current client base under the new Tax Cuts and Jobs Act
- CalCPA Board Member**
Actively involved with CalCPA and CalCPA's Scholarship Arm to help shape the future of the CPA profession
- Trusted Adviser**
I am a trusted adviser to my clients and take great pride in helping them find solutions to meet their tax and financial goals and objectives

STRENGTHS

- Adaptive, Authentic, Learner, Communicator, Tech-Savvy**

LANGUAGES

- English** Native ●●●●●
- Chinese** Advanced ●●●●●

PUBLICATIONS

Beware of the Wash Sale Rule

[LinkedIn Blog](#)

📅 2017
🌐 <https://www.linkedin.com/pulse/beware-wash-sale-rule-jennifer-k-ng-cpa/>

Nonqualified Stock Options Demand Tax Planning Attention

[LinkedIn Blog](#)

📅 2017
🌐 <https://www.linkedin.com/pulse/nonqualified-stock-options-demand-tax-planning-jennifer-k-ng-cpa/>